

WINROCK TOWN CENTER TAX INCREMENT DEVELOPMENT DISTRICTS
NOS. 1 AND 2
SPECIAL MEETING OF THE BOARD OF DIRECTORS

November 16, 2021
10:30 a.m.

Via Zoom Video Conferencing

Join Zoom Meeting:

<https://shermanhoward.zoom.us/j/95954018410?pwd=ekJTRDRHL1dJVDdBcWwxVHRzdmIhdz09>

Meeting ID: 959 5401 8410

Passcode: 470866

1. Call to order and roll call
2. Approval of agenda
3. Approval of minutes of August 26, 2021
4. Developer's Report
5. Treasurer's Report
6. Trustee's Report
7. Financial Advisor's Report
8. Consideration of Resolution No. 2021-08, the title of which is:
A resolution authorizing the issuance of the Winrock Town Center Tax Increment Development District 1 Senior Lien Gross Receipts Tax Increment Bonds, Series 2021 in the aggregate principal amount not to exceed \$55,000,000 to finance the acquisition of and payment of, or reimbursement for, certain public infrastructure improvements and to refund the Winrock Town Center Tax Increment Development District 1 Senior Lien Gross Receipts Tax Increment Bonds, Series 2015, to be secured by gross receipts tax increment revenues generated within District 1 and District 2; delegating to certain officers of District 1 the authority to designate the final terms of such bonds within authorized parameters; authorizing the execution and delivery of a Series 2021 Indenture providing for the specific features and terms of the Series 2021 Bonds, subject to the approval by the New Mexico Finance Authority and the City of Albuquerque, New Mexico; ratifying prior consistent action; and repealing prior inconsistent action
9. Consideration of Resolution No. 2021-09 approving amendment of the Piper Sandler Financial Services Agreement
10. Discussion regarding transfer of condo property
11. Discussion regarding scheduling of next Board meeting

12. Other business

13. Adjournment

NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the Council Office as soon as possible before the meeting date at 768-3100 or by the TTY at 1-800-659-8331.